



KERALA AYURVEDA LTD.

Regd.office :VII/415, Nedumbassery, Athani P.O- 683 585, Kerala.
Email: info@keralaayurveda.biz / Website: www.keralaayurveda.biz
Audited Financial Results for the year ended March 31, 2011



Rs. in Lacs

Consolidated Year Ended 31.03.11 Audited	Consolidated Year Ended 31.03.10 Audited	INCOME / EXPENDITURES	Quarter Ended		Year Ended	
			31.03.11	31.03.10	31.03.11	31.03.10
			Unaudited	Unaudited	Audited	Audited
2,705.86	3,364.88	1.a)Gross Income from Sales/Service	508.36	687.90	2,068.49	2,106.34
96.73	81.05	Less: Excise Duty & VAT	26.95	20.60	96.73	81.05
2,609.13	3,283.83	Net Income from Sales/Service	481.41	667.30	1,971.76	2,025.29
44.55	46.13	b)Other Operating Income	1.24	6.89	22.17	23.16
2,653.68	3,329.96	Total Income [1(a)+1(b)]	482.65	674.19	1,993.93	2,048.45
		2. Expenditure				
6.91	53.90	a) (Increase)/Decrease in Stock in Trade & WIP	28.18	(2.45)	6.91	53.90
758.44	853.29	b) Consumption of Raw materials & Other Direct Expenses	112.35	344.81	621.79	734.96
927.29	1,044.87	c) Employees Cost	212.41	132.19	695.92	639.39
330.40	367.60	d) Depreciation & Ammortisation	36.25	60.66	221.63	255.04
568.96	473.18	e) General Admin Exp	47.82	29.61	257.03	217.35
326.68	340.22	f) Selling & Distribution Exp	71.10	60.40	204.59	201.09
186.42	474.18	g) Other Manufacturing Expenditure	37.56	32.56	147.88	118.19
3,105.10	3,607.24	h) Total Expenditure	545.67	657.78	2,155.75	2,219.92
(451.42)	(277.28)	3. Profit from operations before Other Income, Interest & Exceptional Items [1-2]	(63.02)	16.41	(161.82)	(171.47)
1.40	1.07	4. Other Income	0.41	0.26	1.40	1.07
(450.02)	(276.21)	5. Profit /(-) Loss before Interest and Exceptional items [3+4]	(62.61)	16.67	(160.42)	(170.40)
115.81	232.60	6. Interest	22.69	26.76	74.69	148.59
(565.83)	(508.81)	7. Profit /(-) Loss After Interest but before Exceptional items [5-6]	(85.30)	(10.09)	(235.11)	(318.99)
-	-	8. Exceptional Items	-	-	-	-
(565.83)	(508.81)	9. Profit /(-) Loss from Ordinary Activities before Tax [7+8]	(85.30)	(10.09)	(235.11)	(318.99)
63.27	(35.89)	10.Tax expense	58.85	(52.12)	58.85	(52.46)
(629.10)	(472.92)	11.Net Profit / (-) Loss after Tax [9-10]	(144.15)	42.03	(293.96)	(266.53)
435.16	103.33	12.Extraordinary Items	354.06	-	435.16	103.33
(193.94)	(369.59)	13.Profit /(-) Loss for the Period Before Minority Interest[11+12]	209.91	42.03	141.20	(163.20)
2.37	10.80	14.Minority Interest in Profit After Tax	-	-	-	-
(196.31)	(380.39)	15.Profit /(-) Loss for the Period [13-14]	209.91	42.03	141.20	(163.20)
-		16.Paid up equity share capital (Equity shares of Rs.10 each)	1,055.57	1,055.57	1,055.57	1,055.57
		17.Reserves excluding revaluation Reserve			1194.24	1194.24
		18.Earning Per share				
		a) Basic & diluted EPS before Extraordinary Items (not annualised)	(1.37)	0.40	(2.78)	(2.52)
		b) Basic & diluted EPS after Extraordinary Items (not annualised)	1.99	0.40	1.34	(1.55)
		19.Public Shareholding } - Number of Shares	40,62,235	40,62,235	40,62,235	40,62,235
		} - Percentage of Share holding	38.48	38.48	38.48	38.48
		20.a) Promoter Shareholding } - Pledged / Encumbered - Shares	34,96,465	34,96,465	34,96,465	34,96,465
		-Percentage of shares (as % of promoter shareholding in the company)	53.84	53.84	53.84	53.84
		-Percentage of shares (as % of total share capital of the company)	33.12	33.12	33.12	33.12
		b) Promoter Shareholding } - Non - Encumbered - Shares	29,96,970	29,96,970	29,96,970	29,96,970
		-Percentage of shares (as % of promoter share holding in the company)	46.16	46.16	46.16	46.16
		-Percentage of shares (as % of total share capital of the company)	28.40	28.40	28.40	28.40
Segmentwise Revenue, Results and Capital employed for the quarter & Year ended March 31, 2011						
Particulars			Quarter Ended		Year Ended	
			31.03.11	31.03.10	31.03.11	31.03.10
			Unaudited	Unaudited	Audited	Audited
1.Segment Revenue						
A) Ayurveda Business			461.63	401.52	1,728.44	1,590.05
B) Healthcare Services Business			21.02	272.67	265.49	458.40
Total			482.65	674.19	1,993.93	2,048.45
Less-Inter Segment Revenue			-	-	-	-
Gross Sales/Income from Operation			482.65	674.19	1,993.93	2,048.45
2.Segment Result						
A) Ayurveda Business			(74.01)	8.34	(77.29)	(18.90)
B) Healthcare Services Business			33.36	63.02	41.10	55.48
Total			(40.64)	71.36	(36.19)	36.58
Less: Interest (Not Allocable)			22.69	26.76	74.69	148.59
Other Unallocable Expenses net of Unallocable Income			21.96	54.69	124.23	206.98
Total Profit/(Loss) Before Tax			(85.30)	(10.09)	(235.11)	(318.99)
3.Capital Employed						
A) Ayurveda Business			4,968.29	3,997.82	4,968.29	3,997.82
B) Healthcare Services Business			416.57	350.09	416.57	350.09
C) Other Unallocable-Investments			1,141.04	1,138.04	1,141.04	1,138.04
Total Capital Employed			6,525.90	5,485.95	6,525.90	5,485.95

Notes:

- The above audited results, were reviewed by Audit Committee and approved by the Board of Directors at their meeting held on August 12, 2011
- Kerala Ayurveda has two business segments-Ayurveda Business, Healthcare Services Business.
- During the quarter ended March 31, 2011, no investor complaint was received. There were no complaints pending for redressal at the commencement and at the end of the quarter.
- The profit derived on sale of rights relating to the software business amounting to Rs 354.06 lacs has been recognised in fourth quarter itself, as the same is realised upon achieving the committed milestone and hence the consequential increase in Extraordinary Income, compared to the earlier announced Unaudited Results.
- Previous period figures have been regrouped and rearranged wherever necessary to conform to current periods classification.

For and on behalf of the Board
For KERALA AYURVEDA LIMITED,